

Biodiesel Plant 90 MGY

Access to Houston Ship Channel
Galena Park Facility

Asset Sale - Equipment, Land, Buildings

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Galena Park Facility Overview

- 4.84 acres within the Kinder Morgan Galena Park Liquid Fuels Terminal.
 - Fully fenced and segregated from KMGP terminal.
 - Only shared resource is fire water header from KMGP and wastewater pipeline to Gulf Coast Authority (via pipeline to other side of Houston Ship Channel)
- Construction began Q4 2006, commercial operations start in July 2007.
 - Consists of (2) production unit which process independently of one another that can produce 45 mn gpy each.
- (7) pipeline connections to KMGP terminal (including fire water, N2 and wastewater).
 - KM is utilized for bulk of logistics handling.
 - KM handles all inbound/outbound marine and railcar shipments.
 - Ability to lease additional tank(s) at KMGP to access KMGP truck rack.
 - Previously, only inbound truck of raw materials and product was offloaded/loaded at the plant facility.

Galena Park Facility Overview



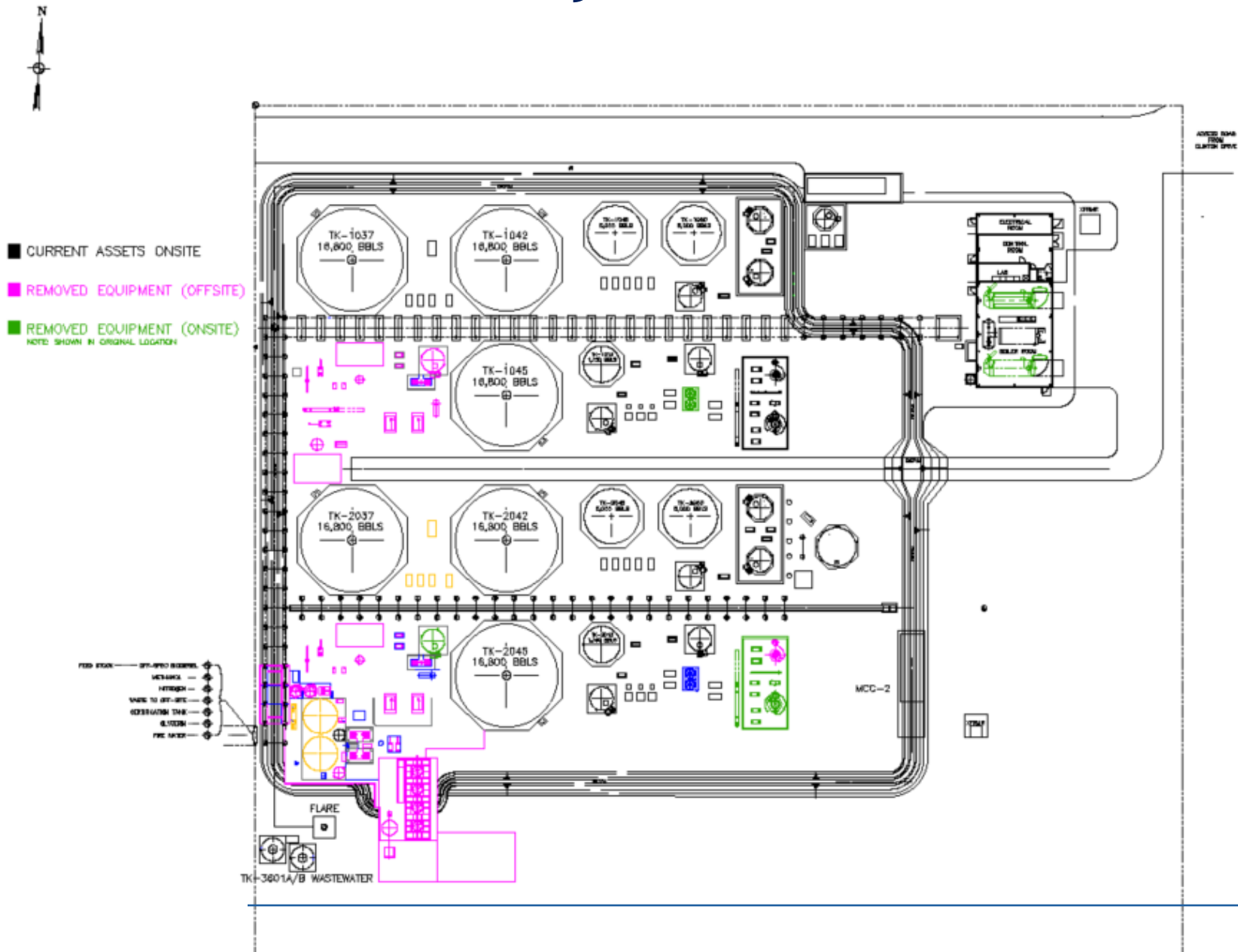
Ship Channel

WE Galena Park Facility,
looking east

KM Ship Dock 1 and tanks
Previously Leased highlighted



Galena Park Facility Overview



Facility Sale Scope

- (18) Storage Tanks totaling approximately 128,500 bbls.
 - (6) IFR CS tanks at 16,800 bbls each.
 - (4) IFR CS tanks at 5,000 bbls each.
 - (2) CR CS tanks at 1,750 bbls each.
 - (6) Shop built CS tanks at 700 bbls each.
- 820 ft of pipe rack to support piping from b/l to tanks.
- (1) 40 ft x 90 ft building consisting of MCC, control room, laboratory and warehouse.
 - Emerson Ovation DCS with fiber communication connection to Kinder Morgan Galena Park Liquid Fuels Terminal.
 - Ability to open/close, start/stop KM valves & pumps from KM storage tanks to the facility.
- (1) 12 ft x 50 ft MCC building.
- (2) 21,000 gal. capacity fiberglass tanks for wastewater storage and pipeline connection to Gulf Coast Authority (GCA) treatment facility.
- New terminal service agreement required with Kinder Morgan.